

BROMLEY PARK METROPOLITAN DISTRICT NO. 6
NOTICE OF SPECIAL MEETING

March 9, 2022
2:30 PM

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of Bromley Park Metropolitan District No. 6 (the “District”), County of Adams, State of Colorado, will hold a special meeting at 2:30 PM on March 9, 2022 for the purpose of conducting such business as may come before the Board. The District’s physical location for regular and special meetings is 7887 E Belleview Ave, Suite 700 - Training Room, Englewood, CO 80111. Pursuant to § 32-1-903 CRS, as amended, the District’s meetings may also be conducted electronically, telephonically or by other virtual means.

Directors and members of the public that wish to participate in the meeting without visiting the physical location may do so via teleconference by dialing +1 669 900 6833 and entering Conference ID: 826 5232 8344 or videoconference on <https://us06web.zoom.us/j/82652328344>.

At this meeting it is anticipated that the Board will make a final determination to issue general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the issuance of its Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding and Improvement Note, Series 2022 (the “Note”) in a maximum principal amount not to exceed \$20,500,000 for the purpose of (a) refunding the District’s General Obligation Refunding Loan, Series 2015; (b) refunding the District’s General Obligation Refunding Note, Series 2019; (c) current refund outstanding obligations to 76 Commerce Center LLC; (d) paying certain obligations to South Beebe Draw Metropolitan District (“South Beebe”) pursuant to the intergovernmental agreement between the District and South Beebe; (e) providing the District money for additional public infrastructure improvements and to reimburse developers for amounts advanced to pay for such public infrastructure improvements; and (f) paying costs of issuance. It is anticipated that the resolution will also authorize the execution and delivery of other agreements and documents necessary or appropriate in connection with the issuance of the foregoing Note.

Pursuant to the Supplemental Public Securities Act, (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of the Note may be commenced more than thirty days after the authorization of such Note pursuant to the aforementioned resolution, and (ii) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This meeting is open to the public.

BY ORDER OF THE BOARD OF DIRECTORS
BROMLEY PARK METROPOLITAN DISTRICT NO. 6

By: /s/ LAW OFFICE OF MICHAEL E. DAVIS, LLC

Preliminary Agenda

- 1) Consent Agenda
 - a) Call to Order and declaration of quorum
 - b) Present disclosures of potential conflicts of interest
 - c) Approve agenda
 - d) Approval of minutes from January 25, 2022
- 2) Consider Approval of 2021 Audit
- 3) Consider making a final determination to issue general obligation indebtedness, and consider adoption of a resolution authorizing the issuance of the District's Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding and Improvement Note, Series 2022 (the "Note") in a maximum principal amount not to exceed \$20,500,000 for the purpose of (a) refunding the District's General Obligation Refunding Loan, Series 2015; (b) refunding the District's General Obligation Refunding Note, Series 2019; (c) current refund outstanding obligations to 76 Commerce Center LLC; (d) paying certain obligations to South Beebe Draw Metropolitan District ("South Beebe") pursuant to the intergovernmental agreement between the District and South Beebe; (e) providing the District money for additional public infrastructure improvements and to reimburse developers for amounts advanced to pay for such public infrastructure improvements; and (f) paying costs of issuance.
- 4) Other Business
- 5) Adjourn

Posted on the District's website at [https://www.cospecialdistricts.com/bromley-park-metropolitan-district-](https://www.cospecialdistricts.com/bromley-park-metropolitan-district-2)
-2 at least 24 hours prior to the meeting.